

**Patient Intake Sheet**

NAME (last, first): \_\_\_\_\_, \_\_\_\_\_ DOB: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_  
 SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Marital Status: \_\_\_\_\_ Gender:  Female  Male  
 Phone – Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
 E-mail Address: \_\_\_\_\_ @ \_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Yrs. Employed: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Therapist/Counselor: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_

**Emergency Contact**

Name of person not living with you: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home / Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**Insurance Information** (all blanks must be filled in) Please provide insurance cards on day of visit.

SELF-PAY  INSURANCE

Primary INS Name: \_\_\_\_\_ Policy Holder: \_\_\_\_\_  
 ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
 SS# of Policy Holder: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB of Policy Holder: \_\_\_\_\_  
 Employer of Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Secondary INS Name: \_\_\_\_\_ Policy Holder: \_\_\_\_\_  
 ID#: \_\_\_\_\_ Group#: \_\_\_\_\_  
 SS# of Policy Holder: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB of Policy Holder: \_\_\_\_\_  
 Employer of Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

*I have completed this form fully and completely, and certify that I am the patient or duly authorized general agent of the patient, and authorized to furnish the information requested. I understand that even though I have some type of insurance coverage, I am responsible for payment of services rendered.*

\_\_\_\_\_  
SIGNATURE OF PATIENT/RESPONSIBLE PARTY

\_\_\_\_\_  
DATE